

Market Snapshot

KEY INDICES	14-Nov-24	08-Nov-24	%Ch
S&P CNX NIFTY	23532.70	24148.20	-2.55
SENSEX	77580.31	79486.32	-2.40
NIFTY MIDCAP 100	54043.10	56352.00	-4.10
NIFTY SMLCAP 100	17601.05	18445.60	-4.58

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	14-Nov-24	08-Nov-24	%Ch
NIFTY BANK	50179.55	51561.20	-2.68
NIFTY AUTO	22914.50	23805.20	-3.74
NIFTY FMCG	55782.70	58359.40	-4.42
NIFTY IT	42390.85	42050.15	0.81
NIFTY METAL	8828.70	9308.90	-5.16
NIFTY PHARMA	21752.00	22542.25	-3.51
NIFTY REALTY	946.95	967.65	-2.14
BSE CG	66026.23	69479.43	-4.97
BSE CD	60114.83	61648.78	-2.49
BSE Oil & GAS	26201.33	27324.24	-4.11
BSE POWER	7308.90	7703.27	-5.12

(Source: [Investing.com](https://www.investing.com))

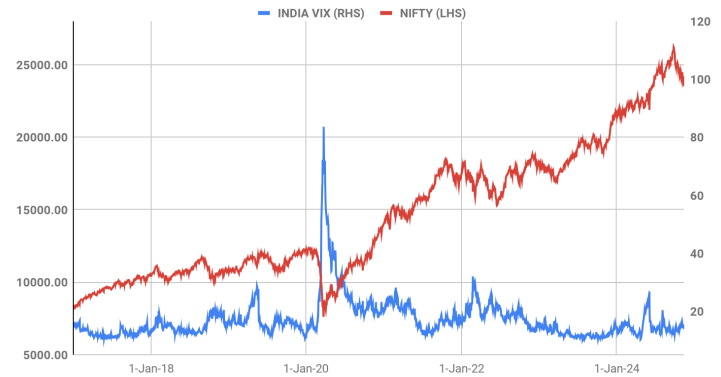
FII & DII Activities (Rs Crore)

08/11/2024 to 14/11/2024

Activities	FIIs	DIIIs
Buy	68062.54	55721.62
Sell	76124.61	41465.04
Net	-8062.07	14256.58

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

Sensex, Nifty witness selling pressure for 2nd week

The key benchmark indices tumbled sharply during the truncated trading week. The nifty settled below 23,550 mark and Sensex closed below 77,600 mark. Broader market underperforms the frontline indices.

In the week ended on Thursday, 14 November 2024, the S&P BSE Sensex tumbled 1,906.01 points or 2.40% to settle at 77,580.31. The Nifty 50 index dropped 615.50 points or 2.55% to settle at 23,532.70. The BSE Mid-Cap index declined 3.89% to close at 44,289.60. The BSE Small-Cap index slipped 5.31% to end at 51,99518.

India's retail inflation, based on the Consumer Price Index (CPI), in October 2024 surged to a 14-month high of 6.21%, according to the latest official data released on Tuesday.

Sensex Gainers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
INFY	1864.00	1831.05	1.80
HCLTECH	1859.35	1837.55	1.19
TECHM	1686.65	1682.50	0.25
TCS	4146.15	4145.00	0.03

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
ASAIAPINT	2483.15	2769.25	-10.33
TATASTEEL	138.00	147.55	-6.47
NTPC	372.50	397.70	-6.34
BAJAJFINSV	1639.90	1740.85	-5.80
M&M	2808.70	2979.25	-5.72

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
EICHERMOT	4883.70	4785.25	2.06
INFY	1864.55	1829.95	1.89
HCLTECH	1858.95	1837.50	1.17
TECHM	1687.50	1681.35	0.37

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
BRITANNIA	4915.60	5747.15	-14.47
ASIANPAINT	2483.15	2769.45	-10.34
GAIL	188.89	204.17	-7.48
ADANI PORTS	1264.55	1362.10	-7.16
TATASTEEL	137.98	147.57	-6.50

(Source: Capitaline)

India's retail inflation had stood at a nine-month high of 5.49% in September 2024. It was at 4.87% in October 2023.

India's industrial production grew by 3.1% in September, according to official data released on Tuesday. In the previous month of August, the factory output, based on the Index of Industrial Production (IIP), was in the negative territory at (-) 0.1%. However, the IIP growth had stood at 6.4% in September 2023.

The annual rate of inflation based on all India Wholesale Price Index (WPI) number is 2.36% (Provisional) for the month of October, 2024 (over October, 2023). Inflation in October, 2024 is primarily due to increase in prices of food articles, manufacture of food products, other manufacturing, manufacture of machinery & equipment, manufacture of motor vehicles, trailers & semi-trailers, etc.

The month-on-month change in WPI for October 2024 showed a rise of 0.97% compared to September 2024.

Global Market:

The University of Michigan's Consumer Sentiment reading climbed to 73 in November, up from 70.5 last month, reflecting increased optimism about the economy.

Bitcoin surged past \$81,000, driven by the incoming president's support for digital assets and the election of pro-crypto lawmakers.

German inflation rose 2.4% in October, according to data published Tuesday by the country's statistics office, confirming a preliminary reading. The harmonized index of consumer prices had risen 1.8% in September.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
BIOCON	335.80	321.30	4.51
RAMCOCEM	902.35	865.80	4.22
FORTIS	639.10	620.75	2.96
JSWENERGY	732.00	712.05	2.80
POLICYBZR	1724.50	1678.70	2.73

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	14-Nov-24	08-Nov-24	%Ch
WHIRLPOOL	1802.95	2062.90	-12.60
TUBEINVEST	3440.50	3890.55	-11.57
PAYTM	769.10	848.55	-9.36
CUMMINSIND	3329.80	3655.35	-8.91
IGL	405.80	442.35	-8.26

(Source: Capitaline)

World Markets

KEY INDICES	15-Nov-24	08-Nov-24	%Ch
DJIA	43444.99	43988.99	-1.24
NASDAQ	18680.12	19286.78	-3.15
BOVESPA	127791.60	127829.80	-0.03
FTSE 100	8063.61	8072.39	-0.11
CAC 40	7269.63	7338.67	-0.94
DAX	19210.81	19215.48	-0.02
MOEX RUSSIA	2739.21	2734.56	0.17
NIKKEI 225	38642.91	39500.37	-2.17
HANG SENG	19426.34	20728.19	-6.28
STRAITS TIMES	3744.70	3724.37	0.55
SHANGHAI COMPOSITE	3330.73	3452.30	-3.52
JAKARTA	7161.26	7287.19	-1.73

(Source: Capitaline, [Investing.com](https://www.investing.com))

US consumer price index (CPI) data for October came in line with expectations, but still indicated persistent inflationary pressures. The annual CPI rose to 2.6% from 2.4% in September. Core CPI, which excludes volatile food and energy prices, increased to 3.3% year-over-year.

(Source: Capitaline)

Outlook and Technical View

Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23452, 23372, 23260, 23152 while levels of 23644, 23756, 23836, 23902 may act as resistance with pivot point at 23564.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	28-Nov-24	23621.40	24196.40	-2.38%	88.70	490390	452121	8.46%
BANKNIFTY	27-Nov-24	50333.00	51759.00	-2.76%	153.45	191568	176946	8.26%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
UPL	525.80	528.80	28-Nov-24	14.88%
GLENMARK	1533.70	1541.00	28-Nov-24	12.41%
GRASIM	2523.95	2533.10	28-Nov-24	9.45%
JUBLFOOD	608.15	610.35	28-Nov-24	9.43%
DLF	762.70	765.20	28-Nov-24	8.55%
RELIANCE	1267.60	1271.70	28-Nov-24	8.43%
NTPC	372.50	373.70	28-Nov-24	8.40%
IGL	405.80	407.10	28-Nov-24	8.35%
ONGC	250.80	251.60	28-Nov-24	8.32%
PETRONET	313.85	314.85	28-Nov-24	8.31%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
VOLTAS	1708.60	1685.55	28-Nov-24	-35.17%
SUNTV	730.75	721.90	28-Nov-24	-31.57%
UBL	1883.55	1862.80	28-Nov-24	-28.72%
ASHOKLEY	217.57	215.36	28-Nov-24	-26.48%
PFC	454.70	452.35	28-Nov-24	-13.47%
APOLLOTYRE	475.30	473.55	28-Nov-24	-9.60%
MANAPPURAM	155.63	155.11	28-Nov-24	-8.71%
ASIANPAINT	2483.15	2478.00	28-Nov-24	-5.41%
PEL	1044.25	1042.10	28-Nov-24	-5.37%
SHREECEM	24091.70	24046.45	28-Nov-24	-4.90%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	43607150	43154850	1.01

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. INFY	2. COFORGE	3. LTTS	4. HCLTECH	5. LTIM
6. PERSISTENT	7. TECHM	8. WELSPUNCORP	9. NATIONALUM	10. NMDC
11. TATASTEEL	12. HINDCOPPER	13. JSWSTEEL	14. JINDALSTEL	15. SAIL
16. VEDL	17. HINDALCO	18. ADANIENT		

(Source: [Moneycontrol](#))

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Saltlake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : research@shriraminsight.com | www.shriraminsight.com |